UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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In re:	§ Chapter 11
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STRUDEL HOLDINGS LLC and	§ Case No. 23-90757 (CML)
AVR AH LLC,	§
	§ (Jointly Administered)
Debtors. ¹	§
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NOTICE OF HYBRID HEARING SCHEDULED FOR WEDNESDAY, SEPTEMBER 27, 2023

[Relates to Doc. Nos. 72, 73, 78 and 111]

PLEASE TAKE NOTICE that a hybrid hearing on the pleadings set out below will be held on Wednesday, September 27, 2023, at 3:30 p.m. CST before the Honorable Christopher M. Lopez, United States Bankruptcy Judge, 515 Rusk Street, Courtroom 401, Houston, Texas 77002 (the "Hearing").

- 1. Application for Entry of an Order (I) Authorizing Retention and Employment of Stout Risius Ross, LLC as Financial Advisor for the Debtors and Debtors in Possession, (II) Authorizing Appointment of Douglas J. Brickley as Chief Restructuring Officer, and (III) Granting Related Relief [Dkt. No. 72];
- 2. Application for Entry of an Order Authorizing the Retention and Employment of Porter Hedges LLP as Counsel for the Debtors and Debtors in Possession [Dkt. No. 73];
- 3. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Yetter Coleman LLKP as Special Counsel for the Debtors and Debtors in Possession [Dkt. No. 78]; and
- 4. Debtors' Motion for Entry of Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Claims, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Dkt. No. 111].

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The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: AVR AH LLC (0148) and Strudel Holdings LLC (5426). The Debtors' service address is: PO Box 4068, Aspen, CO 81612.

Participation at the hearing is permitted in-person and by audio and video connection pursuant to the Court's Post-COVID Reopening Plan.

For participants not attending in person, audio communication will be by use of the Court's dial-in facility. You may access the facility at 832-917-1510. Once connected, you will be asked to enter the conference room number. Judge Lopez's conference room number is 590153. Video communication will be by use of the GoTo platform. Connect via the free GoTo application or click the link on Judge Lopez's home page. The meeting code is "JudgeLopez." Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of both electronic and inperson hearings. To make your appearance, click the "Electronic Appearance" link on Judge Lopez's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

The Court will use both audio and video communication. If you want to see the documents as presented to the Court and hear the proceeding you should be (i) dialed in through the audio system, and (ii) logged into the Court's video via GoTo.

All documents filed in these Chapter 11 Cases may be obtained by visiting the Court's website at https://ecf.txsb.uscourts.gov in accordance with the procedures and fees set forth therein.

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Dated: September 25, 2023.

Respectfully submitted,

/s/ Joshua W. Wolfshohl

PORTER HEDGES LLP

Joshua W. Wolfshohl (TX Bar No. 24038592) Aaron J. Power (TX Bar No. 24058058) Michael B. Dearman (TX Bar No. 24116270) Jordan T. Stevens (TX Bar No. 24106467) 1000 Main St., 36th Floor Houston, TX 77002

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Proposed Counsel for the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Notice has been served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on this the 25th day of September 2023.

/s/ Joshua W. Wolfshohl
Joshua W. Wolfshohl